



OKP HOLDINGS LIMITED

胡金標控股有限公司

OKP HOLDINGS LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 200201165G)

NOTICE OF EXPIRY OF WARRANTS

TO ALL HOLDERS OF WARRANTS TO SUBSCRIBE FOR NEW SHARES IN OKP HOLDINGS LIMITED (THE "COMPANY")

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately.

Holders of the Company's Warrants ("Warrantholders") who have sold their Warrants should immediately upon receipt of a copy of this Notice, send it to the purchaser or the bank, stockbroker or agent through whom the sale was effected for onward transmission to the purchaser.

In this notice, the term "Warrants" refers to all warrants issued by the Company, the terms of which are constituted by the deed poll executed by the Company on 7 December 2009 (the "Deed Poll"). A copy of the Deed Poll is available for inspection at the address of the Warrant Agent set out below. All capitalised terms used herein shall bear the meanings ascribed to them in the Deed Poll, unless otherwise defined herein or the context otherwise requires.

EXPIRY OF WARRANTS ON FRIDAY, 4 JANUARY 2013 AT 5.00 P.M.

Please note that the expiry date of the Warrants has changed from 5 January 2013 to 4 January 2013, as 5 January 2013 falls on a Saturday. Following the change of expiry date, the trading name of the warrant counter will accordingly be changed from "OKP W130105" to "OKP W130104".

Warrantholders are reminded that in accordance with the terms and conditions of the Warrants, the rights to subscribe for new ordinary shares in the capital of the Company ("New Shares") comprised in the Warrants will expire at **5.00 p.m. on 4 January 2013** after which time, any subscription rights comprised in the Warrants which have not been exercised will lapse and the Warrants will cease to be valid for any purpose whatsoever.

EXERCISE PRICE

The exercise price of the Warrants is S\$0.20 for each New Share (the "Exercise Price").

PROCEDURE FOR EXERCISE OF WARRANTS

Warrantholders who wish to exercise their subscription rights must do so in accordance with the terms and conditions of the Warrants. In order to exercise the Warrants, a Warrantholder must complete and sign the exercise notice relating to the Warrants in the prescribed form (the "Exercise Notice"). Copies of the Exercise Notice may be obtained from the Warrant Agent, Boardroom Corporate & Advisory Services Pte. Ltd.. The address, telephone number, facsimile number and business hours of the Warrant Agent are as follows:-

Boardroom Corporate & Advisory Services Pte. Ltd.
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623
Tel: 6536 5355
Fax: 6536 1360
Business Hours: 8.30 a.m. to 5.30 p.m., Mondays to Fridays

The completed Exercise Notice must be delivered to the Warrant Agent not later than **5.00 p.m. on 4 January 2013** together with the following:-

1. a remittance (in Singapore currency) by banker's draft or by cashier's order drawn on a bank in Singapore made payable to "OKP HOLDINGS LIMITED" for the full amount of the aggregate Exercise Price payable in respect of the Warrants exercised. The name of the exercising Warrantholder, the number of Warrants being exercised and the securities account number of the exercising Warrantholder from which the number of Warrants being exercised is to be debited should be clearly written on the reverse side of the banker's draft or cashier's order, as the case may be;
2. any such evidence as the Warrant Agent may require to determine or verify the due execution of the Exercise Notice by or on behalf of the exercising Warrantholder (including every joint Warrantholder, if any); and
3. any deposit or other fees for the time being chargeable by and payable to The Central Depository (Pte) Limited ("CDP") (if any) and any stamp, issue, registration or other similar taxes or duties arising from the exercise of the relevant Warrants as the Warrant Agent may require.

As the Warrants are registered in the name of CDP, Warrantholders should note that the exercise of their Warrants is conditional upon, *inter alia*, the number of Warrants which they wish to exercise standing to the credit of the "Free Balance" of their securities accounts with CDP.

Any New Shares arising from such exercise of the Warrants shall rank *pari passu* in all respects with the then existing Shares of the Company, save for dividends, rights, allotments and other distributions that may be declared or paid, the record date for which is on or before the relevant exercise date of the Warrants. "Record date" in this context means, in relation to any dividends, rights, allotments or other distributions, the date at the close of business (or such other times as may have been notified by the Company) on which members must be registered in order to participate in such dividends, rights, allotments or other distributions.

Copies of the Exercise Notice have been sent to all Warrantholders whose names appear in the Register of Warrantholders and in the Depository Register as at 22 November 2012.

LAST DAY FOR TRADING IN WARRANTS

The last day for trading in the Warrants on the Singapore Exchange Securities Trading Limited ("SGX-ST") will be 27 December 2012 and trading will cease with effect from 9.00 a.m. on 28 December 2012. The Warrants will then be delisted from the Official List of the SGX-ST with effect from 9.00 a.m. on 7 January 2013.

AFTER 5.00 P.M. ON 4 JANUARY 2013, ANY SUBSCRIPTION RIGHTS UNDER THE WARRANTS WHICH HAVE NOT BEEN EXERCISED AS AFORESAID WILL LAPSE AND ALL UNEXERCISED WARRANTS WILL THEREAFTER CEASE TO BE VALID FOR ANY PURPOSE WHATSOEVER.

By Order of the Board

Or Toh Wat
Group Managing Director
26 November 2012