



OKP HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200201165G)

PROPOSED BONUS ISSUE AND PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE OF WARRANTS

NOTICE OF BOOKS CLOSURE DATE FOR THE BONUS ISSUE AND THE RIGHTS ISSUE

The Board of Directors of the Company refers to the announcement dated 30 October 2009 and the Circular in relation to the Bonus Issue and the Rights Issue. Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as in the Circular.

NOTICE IS HEREBY GIVEN that, subject to Resolutions 1 and 2 as set out in the Notice of EGM being approved and validly passed by the Shareholders at the EGM to be convened at No. 6 Tagore Drive, #B1-06, Tagore Building, Singapore 787623 on 16 November 2009 at 12 noon, the Register of Members and the Transfer Books of the Company will be closed:

- (a) at 5.00 p.m. on 24 November 2009 ("**Bonus Issue Books Closure Date**") for the purpose of determining the entitlements of the Bonus Shares of the Shareholders ("**Entitled Bonus Issue Shareholders**"):
 - (i) whose share certificates are not deposited with CDP and whose Shares are registered in their own name as at the Bonus Issue Books Closure Date; or
 - (ii) with Shares standing to the credit of their Securities Accounts as at the Bonus Issue Books Closure Date; and
- (b) at 5.00 p.m. on 8 December 2009 ("**Rights Issue Books Closure Date**") for the purpose of determining the provisional allotments of Warrants to Shareholders:
 - (i) whose (aa) share certificates are not deposited with CDP, (bb) Shares are registered in their own name; and (cc) whose registered addresses with the Company are in Singapore as at the Rights Issue Books Closure Date or who have, at least three (3) Market Days prior to the Rights Issue Books Closure Date; or
 - (ii) whose registered addresses with CDP are in Singapore as at the Rights Issue Books Closure Date or who have, at least three (3) Market Days prior to the Rights Issue Books Closure Date,

provided the Company or CDP, as the case may be, with addresses in Singapore for the service of notices and documents ("**Entitled Rights Issue Shareholders**").

Please note that the Bonus Issue Books Closure Date and the Rights Issue Books Closure Date are both subject to and conditional upon Shareholders' approval for the Bonus Issue and the Rights Issue being obtained at the EGM.

Entitled Bonus Issue Depositors will be allotted the Bonus Shares on the basis of the number of Shares standing to the credit of their Securities Accounts as at 5.00 p.m. on the Bonus Issue Books Closure Date. Entitled Rights Issue Depositors will be provisionally allotted the Warrants on the basis of the number of Shares standing to the credit of their Securities Accounts as at 5.00 p.m. on the Rights Issue Books Closure Date.

Entitled Bonus Issue Scripholders will be allotted the Bonus Shares on the basis of the number of Shares held by them as stated in the Register of Members as at 5.00 p.m. on the Bonus Issue Books Closure Date. Entitled Rights Issue Scripholders will be provisionally allotted the Warrants on the basis of the number of Shares held by them as stated in the Register of Members as at 5.00 p.m. on the Rights Issue Books Closure Date.

Duly completed and stamped transfers in respect of Shares not registered in the name of CDP together with all relevant documents of title received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd., at 3 Church Street, #08-01, Samsung Hub, Singapore 049483, up to 5.00 p.m. on the Bonus Issue Books Closure Date and the Rights Issue Books Closure Date, will, subject to the Articles of Association of the Company, be registered to determine the allotments of the Bonus Shares of the Entitled Bonus Issue Scripholders and the provisional allotments of the Warrants of the Entitled Rights Issue Scripholders respectively.

Foreign Shareholders

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Warrants will not be offered to Shareholders whose registered addresses are outside Singapore as at the Rights Issue Books Closure Date and who have not, at least three (3) Market Days prior to the Rights Issue Books Closure Date, provided to CDP or the Company, as the case may be, addresses in Singapore for the service of notices and documents ("**Foreign Shareholders**").

If it is practicable to do so, arrangements may, at the discretion of the Company, be made for the provisional allotment of the Warrants which would otherwise have been provisionally allotted to Foreign Shareholders to be sold "**nil-paid**" on the SGX-ST as soon as practicable after dealings in the provisional allotment of the Warrants commence. Such sales may, however, only be effected if the Company, in its absolute discretion, determines that a premium can be obtained from such sales, after taking into account the relevant expenses to be incurred in relation thereto. The net proceeds will be dealt with in accordance with the terms set out in the Offer Information Statement to be issued for the Rights Issue.

The Company will be releasing further announcements to advise on the results of the EGM in due course.

BY ORDER OF THE BOARD

Or Toh Wat
Group Managing Director
9 November 2009