



OKP HOLDINGS LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No. 200201165G)

BONUS ISSUE – LISTING AND QUOTATION OF 82,430,468 BONUS SHARES

The Board of Directors of the Company refers to the Circular dated 30 October 2009 (the “**Circular**”) and the announcements dated 9 November 2009 and 16 November 2009 in relation to, *inter alia*, the Bonus Issue. Unless otherwise defined, all capitalised terms used herein shall bear the same meanings as in the Circular.

The Board of Directors of the Company wishes to announce that 82,430,468 new Shares (the “**Bonus Shares**”) were issued today pursuant to the Bonus Issue. The Company had earlier contemplated that 82,430,470 new Shares would be issued pursuant to the Bonus Issue. However, as fractional entitlements of Shareholders to the Bonus Issue were disregarded, two (2) new Shares were not issued.

The Bonus Shares will be listed and quoted on the Official List of the SGX-ST with effect from 9.00 a.m. on 1 December 2009 (Tuesday).

The Bonus Shares will rank *pari passu* in all respects with the existing Shares of the Company.

Following the allotment and issue of the Bonus Shares, the number of issued Shares has increased from 164,860,940 Shares to 247,291,408 Shares.

BY ORDER OF THE BOARD

Or Toh Wat
Group Managing Director
30 November 2009